



## Investment and Wealth Management Resource List

- Podcasts
  - Invest like the Best
    - Ep. 38 – David Salem- the Art of Asset Allocation
    - Ep. 46 – Esoteric Assets with Rishi Ganti
    - Ep. 51 – Pat Dorsey – Buying Companies with Economic Moats & Ep. 77 The Moat Portfolio
    - Ep. 78 – Dan Rasmussen – Private Equity Returns in Public Markets
    - Ep. 108—Team CoVenture – Esoteric Credit
  - Capital Allocators
    - Ep. 25 – Scott Malpass – The Fighting Irish’s Twelfth Man
    - Ep. 37 – Bill Spitz – Seasoned Commodore
  - Art of Investing
    - EP. 1 – Todd Combs – Investing, the last liberal art
  - Acquired
    - Renaissance Technologies
- Books
  - Making of an American Capitalist – Roger Lowenstein
  - Being Mortal – Atul Gawande
  - The Everything Store – Brad Stone
  - Mastery – Robert Green
  - Steve Jobs – Walter Isaacson
  - FIASCO – Frank Partnoy
  - Conspiracy of Fools -- Kurt Eichenwald
  - Happiness Hypothesis – Jonathan Haidt
  - The Big Short – fun read but also some good lessons
  - When Genius Failed – story of Long Term Capital Management
  - Some of the opening chapters of “Pioneering Portfolio Management” – David Swensen
  - Some of the opening chapters of “The Real Estate Game”
  - Hidden Potential – Adam Grant
  - The Structure of Scientific Revolutions – Thomas Kuhn
  - Fooled by Randomness – Nassim Taleb
  - The Intelligent Investor – Ben Graham
  - Team of Rivals – Doris Kearns Goodwin
  - Thinking, Fast and Slow – Daniel Kahneman
  - Invent & Wander, the Collected Writings of Jeff Bezos – Walter Isaacson/Jeff Bezos



- Age of Ambition: Chasing Fortune, Truth, and Faith in the New China – Evan Osnos
- What I Learned About Investing from Darwin – Pulak Prasad
- The Essays of Warren Buffet: Lessons for Corporate America – Lawrence A. Cunningham
  
- Articles/Letters
  - <https://alphaarchitect.com/2016/02/02/even-god-would-get-fired-as-an-active-investor/>
  - <https://awealthofcommonsense.com/2016/01/short-term-decisions-with-long-term-capital/>
  - [“Something of Value” – Howard Marks](#)
  - [“I Beg to Differ” and “Dare to be Great” – Howard Marks](#)
  - [“Foundations of Complexity Economics” – Brian Arthur](#)

#### About CornerStone Partners

CornerStone is an investment management firm based in Charlottesville, Virginia. Our clients rely on returns generated by their investment portfolios to fund their missions in health, education, conservation, and building and improving communities. They hire CornerStone to manage their investment program, including investment selection, asset allocation, and investment operations. We seek to invest client portfolios globally with the top investment managers in different asset classes, including public equity, private equity, fixed income, hedge funds, venture capital, and real assets. The firm employs 32 investment and operations professionals.